

1 **microbiomedataset: A tidyverse-style framework for organizing and processing** 2 **microbiome data**

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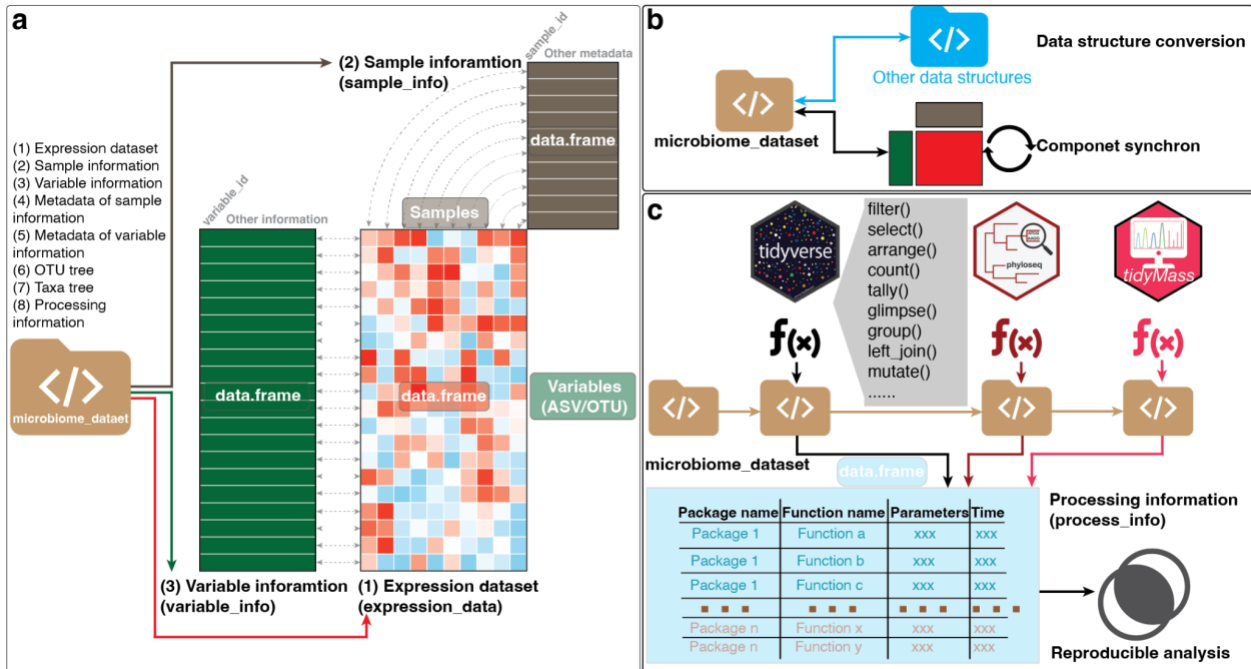
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10 **Introduction**

11 Microbial communities exert a substantial influence on human health and have been
12 unequivocally associated with a spectrum of human maladies, encompassing conditions such as anxiety¹,
13 depression², hypertension³, cardiovascular diseases⁴, obesity^{4,5}, diabetes⁶, inflammatory bowel disease⁷,
14 and cancer^{8,9}. This intricate interplay between microbiota community structures and host pathophysiology
15 has kindled substantial interest and spurred active research endeavors across various scientific domains.
16 Despite significant strides in sequencing technologies, which have unveiled the vast diversity of microbial
17 populations across diverse ecosystems, the analysis of microbiome data remains a formidable challenge.
18 The complexity inherent in such data, compounded by the absence of standardized data processing and
19 analysis workflows, continues to pose substantial hurdles. The tidyverse paradigm, comprised of a suite
20 of R packages meticulously crafted to facilitate efficient data manipulation and visualization, has garnered
21 considerable acclaim within the data science community¹⁰. Its appeal stems from its innate simplicity and
22 efficacy in organizing and processing data¹⁰. In recent times, a plethora of tools have been devised to
23 address distinct omics data processing and analysis needs, including notable initiatives such as the
24 tidymass project¹¹, tidyomics project¹², tidymicro¹³, and MicrobiotaProcess^{13,14}. However, a conspicuous
25 gap persists in the form of a standardized, tidyverse-based package for seamless and rigorous microbiome
26 data processing and analysis.

27 To address this burgeoning demand for standardized and reproducible microbiome data analysis,
28 we introduce microbiomedataset, an R package that embraces the tidyverse ethos to furnish a structured
29 framework for the organization and processing of microbiome data. Microbiomedataset offers a
30 comprehensive, customizable solution for the management, structuring, and processing of microbiome
31 data. Importantly, this package seamlessly integrates with established bioinformatics tools, facilitating its
32 incorporation into existing analytical pipelines^{11,13,14,15}. Within this manuscript, we proffer an in-depth
33 overview of the microbiomedataset package, elucidating its multifarious functionalities. Moreover, we
34 substantiate its utility through illustrative case studies employing a publicly available microbiome dataset.
35 It is imperative to underscore that microbiomedataset constitutes an integral component of the larger
36 tidymicrobiome project, accessible via www.tidymicrobiome.org. Tidymicrobiome epitomizes an
37 ecosystem of R packages that share a coherent design philosophy, grammar, and data structure,
38 collectively engendering a robust, reproducible, and object-oriented computational framework. This
39 project's development has been guided by several key tenets: (1) Cross-platform compatibility, (2)
40 Uniformity, shareability, traceability, and reproducibility, and (3) Flexibility and extensibility. We further
41 expound upon the advantages inherent in adopting a tidyverse-style framework for microbiome data
42 analysis, underscoring the pronounced benefits in terms of standardization and reproducibility that

1 microbiomedataset offers. In sum, microbiomedataset furnishes an accessible and efficient avenue for
 2 microbiome data analysis, catering to both neophyte and seasoned R users alike.



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 4 **Figure 1.** Microbiomedataset overview and its application in reproducible, object-oriented microbiome data
 5 processing and analysis. **(a)** The core of the microbiomedataset package is the "microbiome_dataset" object, a
 6 standardized data structure meticulously designed to accommodate diverse types of microbiome data, encompassing
 7 expression datasets, sample metadata, variable details, OTU (Operational Taxonomic Unit) trees, taxa trees, and
 8 pertinent processing information during the course of data analysis. This "microbiome_dataset" object serves as a
 9 unified data infrastructure tailored specifically for representing microbiome data. Notably, the tidymicrobiome
 10 project's functions are explicitly compatible with this data format, with the added convenience of storing all requisite
 11 parameters within it. **(b)** The versatility of the "microbiome_dataset" object extends to its capacity for effortless
 12 conversion into alternative data structures. This adaptability enables users to seamlessly employ functions from the
 13 tidymicrobiome project or interface with external tools by transforming the "microbiome_dataset" object into their
 14 preferred data formats for subsequent processing and analysis. **(c)** The microbiomedataset package adheres to a
 15 modular and reproducible workflow rooted in the tidyverse style. Throughout the entire workflow, the uniform
 16 "microbiome_dataset" data structure remains pivotal. It consolidates all essential processing information and
 17 arguments, ensuring that the entirety of the analytical process remains transparent and readily reproducible.

19 Result

20 Implementation

21 The microbiomedataset package offers a meticulously standardized and reproducible workflow
 22 grounded in the principles of the tidyverse, designed to effectively manage and process microbiome
 23 datasets. This versatile tool seamlessly integrates with a multitude of bioinformatics resources and boasts
 24 compatibility with various file formats, facilitating its seamless integration into existing data workflows.
 25 Part of the dynamic tidymicrobiome project, an ongoing endeavor dedicated to curating and advancing
 26 microbiome data processing and analysis through the tidyverse philosophy, microbiomedataset provides a
 27 robust foundation for microbiome data handling. The package is readily accessible and supported on Mac
 28 OS, Windows, and Linux platforms, aligning with the ethos of open-source accessibility. For enhanced
 29 reliability and accessibility, we have deployed microbiomedataset on three distinct code hosting

1 platforms: GitHub (<https://github.com/tidymicrobiome/microbiomedataset>), GitLab
2 (<https://gitlab.com/tidymicrobiome/microbiomedataset>), and the official tidymicrobiome website
3 (<https://www.tidymicrobiome.org/>). Any updates or modifications made to the package are synchronized
4 across these platforms, ensuring that users can access and install microbiomedataset under varied internet
5 connectivity scenarios. Central to the microbiomedataset ecosystem is the "microbiome_dataset" object, a
6 standardized data structure meticulously designed to encompass a diverse array of microbiome data types,
7 including expression datasets, sample information, variable details, and so on (**Fig. 1a**). This object
8 distinguishes itself through its seamless conversion capability to external data structures from different
9 tools^{14,15}, rendering microbiomedataset highly adaptable for diverse analytical needs (**Fig. 1b**).
10 Furthermore, any alterations made to a single dataset within the "microbiome_dataset" object result in the
11 synchronized updating of all other associated data (**Fig. 1b**).

12 The development of microbiomedataset was underpinned by a modular architecture and an
13 object-oriented workflow, both of which augment flexibility and extensibility, highly esteemed attributes
14 in R package design. This object-oriented approach streamlines the data processing procedure while
15 enhancing its transparency and intelligibility. The "microbiome_dataset" object maintains compatibility
16 with most functions within the tidyverse, a potent tool for data manipulation in the R community. As an
17 additional layer of safeguarding reproducibility, all processing steps and parameters are meticulously
18 logged within the "microbiome_dataset" object (**Fig. 1c**).

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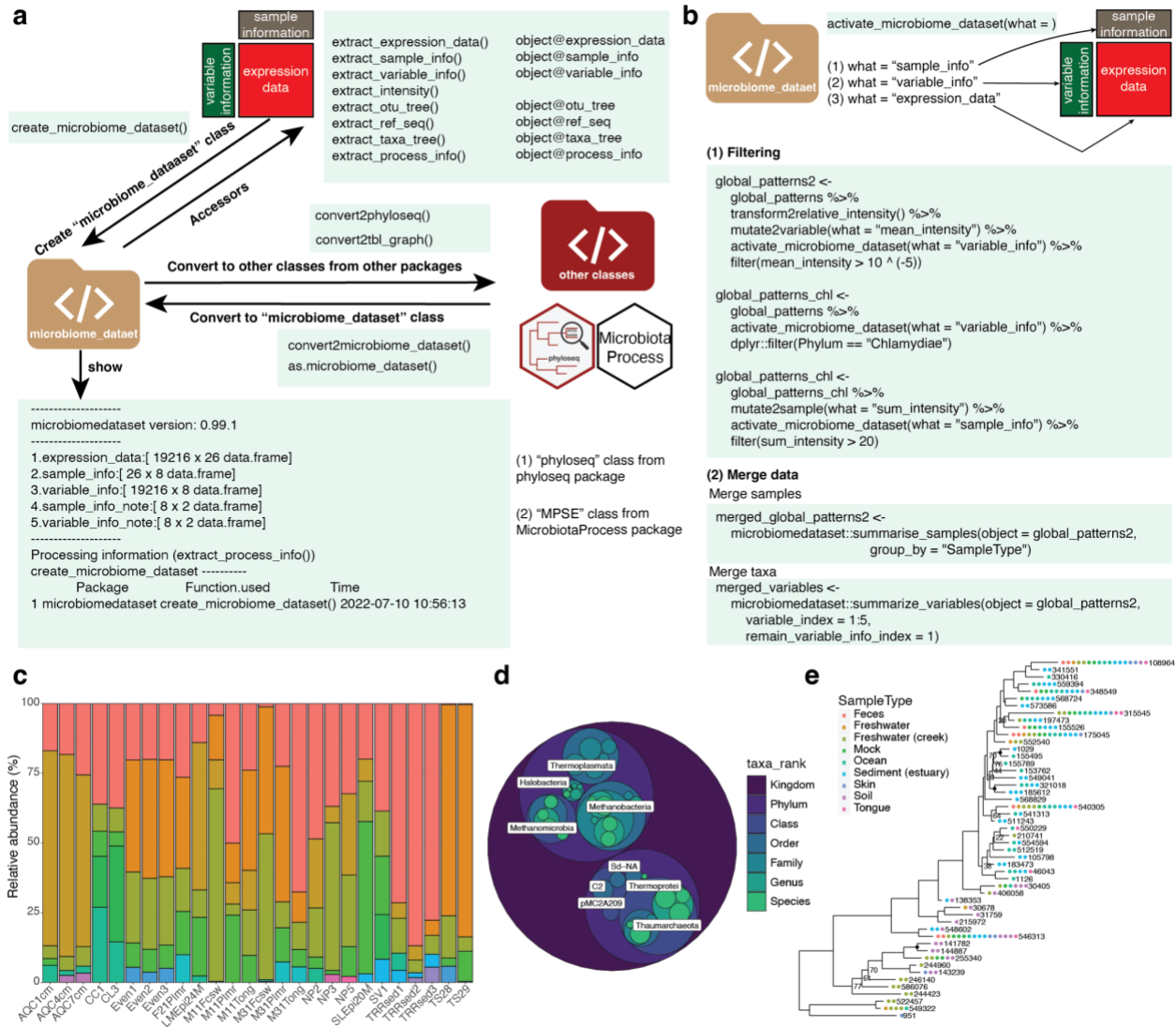
20 Applications

21 The workflow commences with the creation of the "microbiome_dataset" object, conveniently
22 constructed using the "create_microbiome_dataset" function (**Fig. 2a**). Notably, microbiomedataset offers
23 seamless compatibility with other data structures required by external tools (**Fig. 2a**). This flexibility
24 allows users to effortlessly integrate microbiomedataset into their existing pipelines, including tools like
25 phyloseq and MicrobiotaProcess¹⁴, enhancing its interoperability with established resources. Furthermore,
26 users can easily extract specific components from the "microbiome_dataset" object. An essential aspect of
27 the design is that the "microbiome_dataset" object seamlessly integrates with most functions from the
28 tidyverse toolkit (**Fig. 2b**). This design choice obviates the need for users to acquaint themselves with
29 novel functions, enabling them to employ familiar tools for microbiome data preprocessing tasks, such as
30 sample and variable filtering, and data merging (**Fig. 2b**). Additionally, microbiomedataset empowers
31 users with the ability to harness the ggplot2 data visualization toolkit for constructing visually appealing
32 graphics in the ggplot2 style. This includes the creation of bar plots (**Fig. 2c**), circular plots (**Fig. 2d**), and
33 phylogenetic trees (**Fig. 2e**) to enhance data visualization.

34 In a demonstrative case study, we applied microbiomedataset to process data from a published
35 study originating from the phyloseq project¹⁵. Our results underscore the proficiency of
36 microbiomedataset in organizing and processing microbiome data using standardized data structures and
37 familiar tools like the tidyverse. These findings underscore microbiomedataset's potential as a potent
38 resource for conducting reproducible analyses of microbiome data (Supplementary Material).

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2 Figure 2. The microbiomedataset-based microbiome data processing and analysis pipeline. **(a)** The genesis of the
3 "microbiome_dataset" object within the microbiomedataset package. Users can establish the "microbiome_dataset"
4 object through the "create_microbiome_dataset" function. Alternatively, it allows for seamless conversion from
5 other objects sourced from external tools, including but not limited to the phyloseq¹⁵ and MicrobiotaPorcess¹⁴
6 packages. Furthermore, the "microbiome_dataset" object can be flexibly transformed into various other data
7 structures, and specific components can be extracted as needed. **(b)** Leveraging the power of the tidyverse-style
8 functions for comprehensive data processing and analysis of microbiome datasets. A vast array of functions within
9 the tidyverse toolkit can be seamlessly applied to the "microbiome_dataset" object, streamlining analytical
10 workflows and ensuring compatibility with established data manipulation techniques. **(c)** Utilization of graphic
11 functions from ggplot2 and other tools to facilitate data visualization for the "microbiome_dataset." These
12 visualization capabilities encompass a spectrum of formats, including bar plots **(c)**, circular plots **(d)**, and
13 phylogenetic trees **(e)**, enhancing the accessibility and interpretability of microbiome data.

15 Discussion

16 Microbiome technologies have emerged as powerful tools for delving into the intricate
17 relationships between microbial communities and their host organisms. Nevertheless, the field faces a
18 persistent challenge in the form of data analysis, particularly due to the integration of diverse data types

1 and the growing demand for personalized analytical approaches. In response to these challenges, the
2 microbiomedataset and tidymicrobiome project (www.tidymicrobiome.org) provides a comprehensive
3 solution through the introduction of the "microbiome_dataset" object (**Fig. 1a**). Built upon the
4 foundational principles of tidyverse, microbiomedataset offers a suite of functions designed to unveil the
5 characteristics and biological functions of microbial communities across varied environments. In
6 summary, microbiomedataset confers significant advantages to the field of microbiome research,
7 primarily in two pivotal areas. (1) Data sharing, tracing, and reproducible analyses. Microbiomedataset
8 establishes a specific and standardized data structure within a holistic object-oriented workflow. This
9 integrated framework streamlines data sharing, tracing, and reproducible analysis, enabling researchers to
10 easily disseminate and replicate their analyses. Moreover, the uniform data structure facilitates the storage
11 and tracking of parameters applied to metadata throughout the analysis pipeline, effectively addressing
12 the longstanding challenge of inadequate metadata tracing in microbiome data analysis. (2) Flexibility and
13 extensibility. Rooted in object-oriented and modular design principles, microbiomedataset seamlessly
14 integrates with other tools utilized within the microbiome research community. This approach bestows
15 upon microbiomedataset remarkable flexibility and extensibility, fostering collaboration and adaptability
16 among researchers and tool developers in the dynamic field of microbiome.

17 To summarize, microbiomedataset is a flexible and comprehensive framework for organizing and
18 processing microbiome data in a reproducible manner using the tidyverse style. It offers a standardized
19 workflow and has been shown to be effective in the case study. Both novice and experienced R users can
20 benefit from the package's compatibility with other bioinformatics tools and customizable features. By
21 promoting standardization and reproducibility in microbiome data analysis, we hope that
22 microbiomedataset will improve the accuracy and understanding of microbiome research. The
23 development team of the tidymicrobiome project (<https://www.tidymicrobiome.org/>) will provide long-
24 term maintenance for the package.

25

26 **Author contributions**

27 The method was conceived and its implementation was supervised by Xiaotao Shen. Xiaotao
28 Shen was responsible for the development of the methods and packages, as well as the construction of the
29 websites and the creation of help documents and tutorials. In addition, Xiaotao Shen prepared and
30 conducted the analysis of the case study data and generated the figures. The manuscript was jointly
31 authored by Xiaotao Shen and Michael Snyder. Chuchu Wang played a pivotal role in enhancing the
32 quality of the manuscript. All authors contributed to the final version of the manuscript.

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36 during the figure preparation process. It is worth noting that this work did not receive any external
37 funding.

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39 **Conflict of Interest**

40 Michael Snyder serves as a co-founder and holds membership on the scientific advisory boards of
41 several entities, including Personalis, SensOmics, Filtricine, Qbio, January, Mirvie, and Oralome. Xiaotao
42 Shen has no conflicts of interest to disclose.

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44 **Data and code availability statement**

1 Data sharing is not applicable to this article, as there were no new data generated or analyzed in
2 the course of this study. For instructional purposes on how to utilize microbiomedataset, all
3 demonstration data can be readily accessed on the tidymicrobiome website
4 (<https://www.tidymicrobiome.org/>).

5 The microbiomedataset package, along with comprehensive documentation, is accessible via the
6 official tidymicrobiome website: <https://www.tidymicrobiome.org/>. The complete source code for the
7 microbiomedataset project is hosted on GitHub (<https://github.com/microbiomedataset>) and is made
8 public under the MIT License. It is compatible with Windows, macOS X, and the majority of Linux
9 distributions. Additionally, the source code for the case study is furnished as Supplementary material.

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